



OMNIA

OMNIA HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1967/003680/06

JSE code OMN

ISIN ZAE000005153

NOTICE TO SHAREHOLDERS IN TERMS OF S45 OF THE COMPANIES ACT

In terms of Section 45 of the Companies Act, 2008 (Act No 71 of 2008) (“the Act”), and pursuant to the resolution passed by Shareholders at the Annual General Meeting (“AGM”) of 17 September 2015, the Board has approved the giving of financial assistance to related and inter-related companies, up to an amount not exceeding R2 137 346 562 (two billion one hundred and thirty seven million three hundred and forty six thousand five hundred and sixty two rand) and \$194 500 000 (one hundred and ninety four million five hundred thousand US dollars), which at an average exchange rate of R13.84:USD1.00 for the 12 months ended 31 March 2016 was equivalent to R2 691 880 000. Therefore in aggregate, the total amount of guarantees in issue was R4 829 226 562 which is in terms of the R5 billion authority granted. The solvency and liquidity test was satisfied for each time the financial assistance was granted.

The shareholders are advised that this financial assistance given is in the form of guarantees to financiers and suppliers in respect of credit facilities granted to subsidiary companies and shall not have an effect on the financial position of the Group.

By order of the board

CD APPOLLIS

COMPANY SECRETARY

28 JUNE 2016

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Reg No. 1967/003680/06

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Company Secretary • C Appollis