



OMNIA HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1967/003680/06

JSE code OMN

ISIN ZAE000005153

NOTICE TO SHAREHOLDERS IN TERMS OF S45 OF THE COMPANIES ACT

In terms of Section 45 of the Companies Act, 2008 (Act No 71 of 2008) (“the Act”), and pursuant to the resolution passed by Shareholders at the Annual General Meeting (“AGM”) of 22 September 2016, the Board has approved the giving of financial assistance to related and inter-related companies of R5 371 000 000 (five billion three hundred and seventy-one million Rand), split as follows: R2 745 000 000 (two billion seven hundred and forty-five million Rand), and US\$202 000 000 (two hundred and two million United States Dollars), equivalent to R2 626 000 000 (two billion six hundred and twenty-six million Rand) at an average exchange rate of R13: US\$1:00 for the twelve months ended 31 March 2017.

The solvency and liquidity test was satisfied for each time the financial assistance was granted at the point of it being provided.

Shareholders are hereby given notice of the group financial assistance provided by Omnia to related and inter-related companies of Omnia as detailed in the signed CoR36.2 form and the resolution adopted by the board of Directors of Omnia.

By order of the board

.....
CD APPOLLIS
COMPANY SECRETARY
21 AUGUST 2017

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Reg No. 1967/003680/06

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Company Secretary • C Appollis